

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2426859

FORM OF PAYMENT PAD ACCOUNT  
ACCOUNT ID 100064 BALANCE \$ 766.00

DATE 09/09/2015  
AMOUNT \$ 10.00  
BY STKIPAX

MEIERHENRY SARGENT LLP  
ATTN:  
315 SOUTH PHILLIPS AVENUE  
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

| TRANSACTION DESCRIPTION           | AMOUNT |
|-----------------------------------|--------|
| BOND INFORMATION STATEMENT.....\$ | 10.00  |

# Meierhenry Sargent LLP

DEB MATHEWS, Certified Paralegal  
deb@meierhenrylaw.com

RECEIVED  
SEP 08 2015  
S.D. SEC. OF STATE

Mark V. Meierhenry  
Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
Of Counsel

*Also licensed in Iowa*

September 4, 2015

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

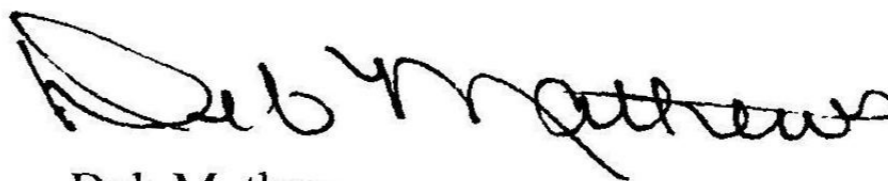
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Newell School District 09-2  
Butte County, South Dakota  
\$200,000 Limited Tax General Obligation Certificates, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Certified Paralegal

Enc.

NEWELL SCHOOL DISTRICT 09-2  
BUTTE COUNTY  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2015

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

RECEIVED  
SEP 08 2015

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

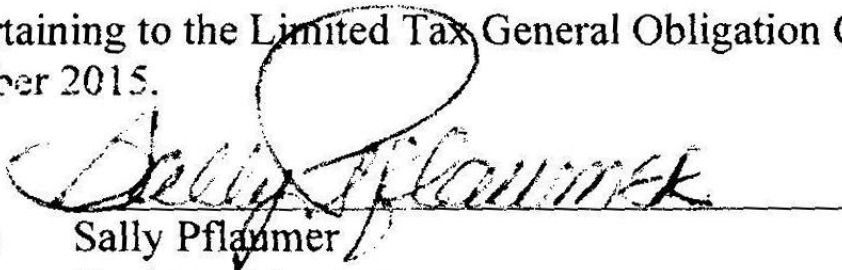
FILING FEE ~~SD~~ SEC. OF STATE

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Newell School District 09-2
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2015
3. Date of issue: September 1, 2015
4. Purpose of issue: The proceeds of this issue will be used to (1) purchase laptop computers, and (2) pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$200,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2015 is true and correct on this 1<sup>st</sup> day of September 2015.

  
By: Sally Pflaumer  
Its: Business Manager

# 242659

**\$200,000**

Newell School District

Limited Tax General Obligation Bonds, Series 2015

## Debt Service Schedule

| Date         | Principal           | Coupon   | Interest          | Total P+I           |
|--------------|---------------------|----------|-------------------|---------------------|
| 09/01/2015   | -                   | -        | -                 | -                   |
| 07/01/2016   | 65,000.00           | 2.300%   | 3,833.33          | 68,833.33           |
| 07/01/2017   | 65,000.00           | 2.300%   | 3,105.00          | 68,105.00           |
| 07/01/2018   | 70,000.00           | 2.300%   | 1,610.00          | 71,610.00           |
| <b>Total</b> | <b>\$200,000.00</b> | <b>-</b> | <b>\$8,548.33</b> | <b>\$208,548.33</b> |

### Yield Statistics

|                                   |             |
|-----------------------------------|-------------|
| Bond Year Dollars                 | \$371.67    |
| Average Life                      | 1.858 Years |
| Average Coupon                    | 2.2999991%  |
| Net Interest Cost (NIC)           | 2.2999991%  |
| True Interest Cost (TIC)          | 2.2888973%  |
| Bond Yield for Arbitrage Purposes | 2.2888973%  |
| All Inclusive Cost (AIC)          | 3.8392510%  |

### IRS Form 8038

|                           |             |
|---------------------------|-------------|
| Net Interest Cost         | 2.2999991%  |
| Weighted Average Maturity | 1.858 Years |